# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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SCHEDULE TO (Amendment No. 2)

Tender Offer Statement under Section 14(d)(1) or 13(e)(1) of the Securities Exchange Act of 1934

Orbitz, Inc.

(Name of Subject Company (issuer))

Robertson Acquisition Corporation Cendant Corporation (Name of Filing Persons (Offerors))

Class A Common Stock, par value \$.001 per Share (Titles of Classes of Securities)

68556Y 10 0 (CUSIP Number of Class of Securities)

James E. Buckman, Esq.
Vice Chairman and General Counsel
Cendant Corporation
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(212) 413-1800

(Name, address and telephone number of person authorized to receive notices and communications on behalf of the filing person)

Copies to:

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and Corporate Secretary
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## CALCULATION OF FILING FEE

Transaction Valuation\*

Amount of Filing Fee\*\*

\$1,233,135,134

\$156,239

- \* Estimated for purposes of calculating the filing fee only. This calculation assumes the purchase of 14,356,179 shares of class A common stock of Orbitz, Inc. at the tender offer price of \$27.50 per share of class A common stock. The transaction value also assumes the purchase of 27,173,461 shares of class B common stock of Orbitz, Inc. at the tender offer price of \$27.50 per share of class B common stock. The transaction value also includes the offer price of \$27.50 less \$12.62, which is the average exercise price of outstanding options, multiplied by 6,120,298, the estimated number of options outstanding.
- \*\* The amount of the filing fee, calculated in accordance with Rule 0-11 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and Fee Rate Advisory No. 3 for fiscal year 2005, equals \$126.70 per million of transaction value, or \$156,239.
- |X| Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$156,239 Filing Party: Cendant Corporation Form or Registration No. Schedule TO-T Date Filed: October 6, 2004

[ ] Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

|X| third-party tender offer subject to Rule 14d-1.[] issuer tender offer subject to Rule 13e-4.[] going-private transaction subject to Rule 13e-3.

Check the following box if the filing is a final amendment reporting the results of the tender offer: [ ]

amendment to Schedule 13D under Rule 13d-2.

This Amendment No. 2 (this "Amendment") amends and supplements the Tender Offer Statement on Schedule TO, as amended through the date hereof (the "Statement"), originally filed with the Securities and Exchange Commission (the "Commission") on October 6, 2004, by Robertson Acquisition Corporation, a Delaware corporation (the "Purchaser") and an indirect wholly owned subsidiary of Cendant Corporation, a Delaware corporation ("Cendant"), and Cendant, relating to a tender offer by the Purchaser to purchase all outstanding shares of class A common stock, par value \$.001 per share (the "Class A Common Stock"), of Orbitz, Inc., a Delaware corporation ("Orbitz" or the "Company"), for a purchase price of \$27.50 per share (the "Shares"), net to the seller in cash, without interest thereon, upon the terms and subject to the conditions set forth in the Offer to Purchase dated October 6, 2004 (the "Offer to Purchase"), and in the related Letter of Transmittal (the "Letter of Transmittal"), copies of which are filed as Exhibit (a)(1)(A) and Exhibit (a)(1)(B) to the Statement, respectively. Capitalized terms used and not otherwise defined in this Amendment shall have the meanings assigned to such terms in the Offer to Purchase or in the Statement.

#### Item 11. Additional Information.

Item 11 of the Statement is hereby amended and supplemented to add to the end thereof the following:

"On November 2, 2004, Cendant issued a press release announcing that the waiting period under the Hart-Scott-Rodino Antitrust Improvement Act of 1976, as amended, relating to its proposed acquisition of Orbitz, Inc. (Nasdaq: ORBZ) had expired. A copy of the press release is attached hereto as Exhibit (a)(1)(J) and is incorporated herein by reference."

#### Item 12. Exhibits.

[ ]

"(a)(1)(J) Press Release issued by Cendant, dated November 2, 2004."

#### SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.  $\frac{1}{2} \int_{-\infty}^{\infty} \frac{1}{2} \left( \frac{1}{2} \int_{-\infty}^{\infty} \frac{1}{2} \left( \frac$ 

## ROBERTSON ACQUISITION CORPORATION

By: /s/ Eric J. Bock

Name: Eric J. Bock

Title: Executive Vice President, Secretary and Director

# CENDANT CORPORATION

By: /s/ Eric J. Bock

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Name: Eric J. Bock

Title: Executive Vice President -

Law and Corporate Secretary

Dated: November 2, 2004

# CENDANT CORPORATION ANNOUNCES EXPIRATION OF HART-SCOTT-RODINO WAITING PERIOD RELATING TO ITS ACQUISITION OF ORBITZ, INC.

NEW YORK 11-02-2004 -- Cendant Corporation (NYSE: CD) today announced that the waiting period under the Hart-Scott-Rodino Antitrust Improvement Act of 1976, as amended (HSR Act), relating to its proposed acquisition of Orbitz, Inc. (Nasdaq: ORBZ) has expired. As previously announced, Cendant's tender offers for Orbitz currently are scheduled to expire at 12:00 midnight, New York City time, on Wednesday, November 10, 2004.

About Cendant Travel Distribution Services

Cendant's Travel Distribution Services Division is one of the world's largest and most geographically diverse collections of travel brands and distribution businesses. The division, employing nearly 5,000 people in more than 116 countries, includes: Galileo, a leading global distribution system (GDS), serving more than 44,000 travel agencies and over 60,000 hotels; hotel distribution and services businesses (TRUST, THOR, WizCom and Neat Group); leading online travel agencies (CheapTickets.com, Lodging.com, HotelClub.com and RatesToGo.com); Shepherd Systems, an airline market intelligence company; Travelwire, an international travel technology and software company; Travel 2/Travel 4, a leading international provider of long-haul air travel and travel product consolidator; and Travelport, a provider of online global corporate travel management solutions.

About Cendant Corporation

Cendant Corporation is primarily a provider of travel and residential real estate services. With approximately 90,000 employees, New York City-based Cendant provides these services to businesses and consumers in over 100 countries. More information about Cendant, its companies, brands and current SEC filings may be obtained by visiting the Company's Web site at http://www.cendant.com or by calling 877-4INFOCD (877-446-3623).

About Orbitz

Orbitz is a leading online travel company that enables travelers to search for and purchase a broad array of travel products, including airline tickets, lodging, rental cars, cruises and vacation packages. Since launching its Web site to the general public in June 2001, Orbitz has become the third largest online travel site based on gross travel bookings. On http://www.orbitz.com, consumers can search more than 455 airlines, as well as rates at tens of thousands of lodging properties worldwide and at 22 car rental companies.

Statements about the expected effects on Cendant of the acquisition of Orbitz, statements about the expected timing, certainty and scope of the acquisition and all other statements in this release other than historical facts are forward-looking statements. Forward-looking statements include information about possible or assumed future financial results and usually contain words such as "believes," "intends," "expects," "anticipates," "estimates", or similar expressions. These statements are subject to risks and uncertainties that may change at any time, and, therefore, actual results may differ materially from expected results due to a variety of factors, including but not limited to, the satisfaction of the conditions to closing of the offers. We caution investors not to place undue reliance on the forward-looking statements contained in this press release. These statements speak only as of the date of this press release, and we undertake no obligation to update or revise the statements, risks or reasons. All forward-looking statements are expressly qualified in their entirety by this cautionary statement.

This announcement is neither an offer to purchase nor a solicitation of an offer to sell securities of Orbitz. The tender offers are being made pursuant to a tender offer statement and related materials. Investors and security holders are strongly advised to read both the tender offer statement and the solicitation/recommendation statement regarding the tender offers referred to in this press release, because they contain important information. The tender offer statement by Cendant and the solicitation/recommendation statement by Orbitz were filed on October 6, 2004 with the Securities and Exchange Commission (SEC). Investors and security holders may obtain a free copy of these statements and other documents filed by Cendant and Orbitz at the SEC's Web site at www.sec.gov. The tender offer statement and related materials may be obtained for free by directing such requests to Georgeson Shareholder Communication Inc., 17 State Street, 10th Floor, New York, New York 10004, or by calling toll free (888) 264-6994.

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