## SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

## CENDANT CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware

06-0918165

\_\_\_\_\_\_ State of incorporation of Organization I.R.S. Employer Identification No.:

Cendant Corporation 6 Sylvan Way

Parsippany, New Jersey 07054 ວany, New Jersey ປ/ປ54 ວ.ວວ.

(Address of Principal Executive Officer)

(Zip Code)

If this Form relates to the registration of a class of debt securities and is ef fective upon filing pursuant to General Instruction A(c)(1) please check the following box.

If this Form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A(c)(2) please check the following box. |\_|

Title of Each Class to be so Registered Income PRIDES

Name of Each Exchange on Which Each Class is to be Registered New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

### INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The classes of securities to be registered hereby are the Income PRIDES, of Cendant Corporation, a Delaware corporation.

For a description of the Income PRIDES, reference is made to Amendment No. 3 to the Registration Statement on Form S-3 of Cendant Corporation, among other registrants (Registration No. 333-45227), filed with the Securities and Exchange Commission on February 20, 1998, and the forms of prospectus and prospectus supplement for the Income PRIDES, included therein, which description is incorporated herein by reference. Definitive copies of the prospectus and the prospectus supplement describing the Income PRIDES will be filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, and shall be incorporated by reference into this Registration Statement on Form 8-A.

### Item 2. Exhibits

- Form of Purchase Contract Agreement, between Cendant Corporation and The First National Bank of Chicago, as Purchase Contract Agent (incorporated herein by reference to Exhibit 4-18 of Amendment No. 3 to the Registration Statement).
- Form of Pledge Agreement, among Cendant Corporation, The Chase Manhattan Bank, as Collateral Agent, and The First National Bank of Chicago, as Purchase Contract Agent (incorporated herein by reference to Exhibit 4-19 of Amendment No. 3 to the Registration Statement).
- 3. Forms of Income PRIDES and GROWTH PRIDES (incorporated herein by reference to Exhibit A and Exhibit B of Exhibit 4-19 of Amendment No. 3 to the Registration Statement).
- 4. Form of Amended and Restated Declaration of Trust, between James E. Buckman and Michael P. Monaco as Regular Trustees, Cendant Corporation and Wilmington Trust Company as Institutional Trustee (incorporated herein by reference to Exhibit 4-10 of Amendment No. 3 to the Registration Statement).

- 5. Form of Preferred Security (incorporated herein by reference to Exhibit 4-10 of Amendment No. 3 to the Registration Statement).
- 6. Form of Supplemental Indenture to Senior Debt Securities Indenture, among Cendant Corporation and The Bank of Nova Scotia Trust Company of New York as Indenture Trustee (incorporated herein by reference to Exhibit 4-22 of Amendment No. 3 to the Registration Statement).
- 7. Form of Debenture (incorporated herein by reference to Exhibit 4-20 of Amendment No. 3 to the Registration Statement).
- 8. Form of Guarantee Agreement, among Wilmington Trust Company as Institutional Trustee and Cendant Corporation (incorporation herein by reference to Exhibit 4-13 of Amendment No. 3 to the Registration Statement).

# SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registration has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

## CENDANT CORPORATION

Dated: February 23, 1998 By: /s/ James E. Buckman

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James E. Buckman

Senior Executive Vice President

and General Counsel